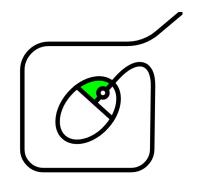
GeekSurvey

Design Review #2



SuperGeeks

Tim Giroux, Kyle Austria, Pengfei Liu, Gustavo Valencia

1. Introduction

- Mentor: Felicity Escarzaga
- Clients:

Dr. Marco Gerosa



Dr. Igor Steinmacher



2.1 Problem Statement

• Huge complex business

• Research vital to success

• Insights useful to advancement of modern industries

• Acquiring data requires participants



2.2 Problem Statement

- Difficulty with recruitment
- Current methods do not work

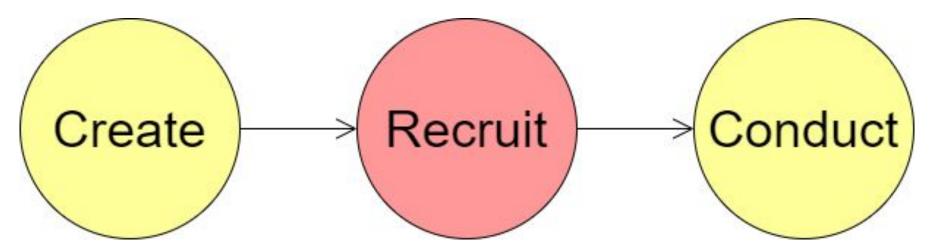


Figure 1: Client's current business process

2.3 Problem Statement

• Do not satisfy recruitment requirements

• Amazon Mechanical Turk and Prolific.co are limited





3.1 Solution Overview

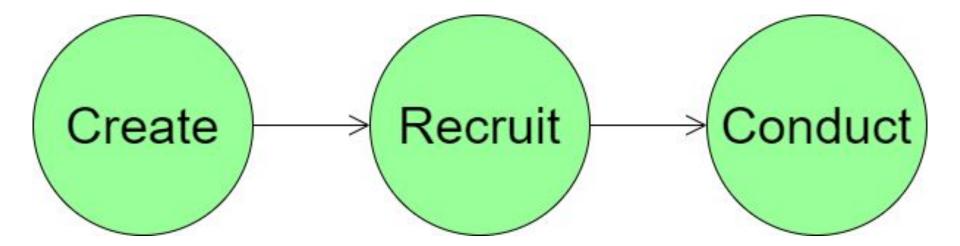


Figure 2: Improved business process

3.2 Solution Overview

Notable Features to be Implemented

- Researcher View
- Participant View
- Linking to external survey platforms and tracking



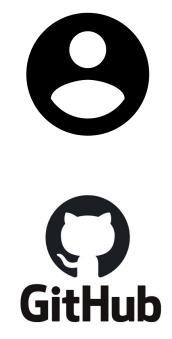


Google Forms

3.3 Solution Overview

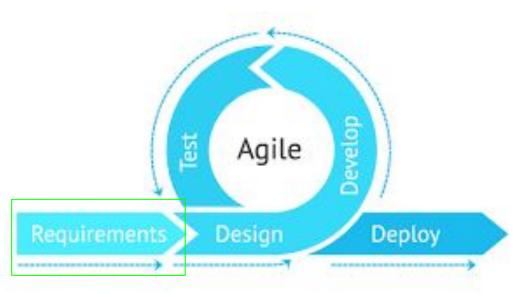
Notable Features to be Implemented

- GitHub Profile integration
- Study Funding by Researchers
- Compensation for Participants



4.1 Requirements Review: Requirements Acquisition

- Project Proposal Document
- Regular E-Mail Communication
- Virtual Meetings at least Bi-Weekly



4.2 Requirements Review: Requirements

Key Features:

- Researcher View
- Participant View
- Linking to external survey platforms and tracking
- GitHub Profile integration
- Admin Panel
- Researcher/Participant Payments



5.1 Implementation Overview



Conduct and participate in software engineering research studies with GeekSurvey, a platform that solves the researcher-participant coordination problem!

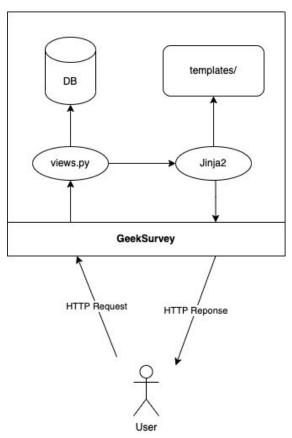


Home Profile Research Participate

5.2 Implementation Overview

GeekSurvey			Home @timgiroux	Research Participate
Research Dashboard	d			
Create a New Study				
Your Studies				
Tims Fruit Study Researching what kind of fruit you like. Anyone can enroll. \$22.00 View Edit Manage Funds	A a (testing studies) \$1.00 View Edit Manage Funds	EMAIL TEST will this send out emails?? \$0.00 View Edit Manage Funds	TESTING EMAIL will this send an email to eligible applicants? \$0.00 View Edit Manage Funds	

6.1 Implementation Details



6.2 Implementation Details

Study Form:

Survey URL* https://forms.gle/8W7kfu Minimum Age for Participants 0 Maximum Age for Participants 150 Minimum Years of Experience 0 Maximum Years of Experience 150 **Required Education** Associate's Degree (A.A., A.S., etc.) **Required Occupation** Front-end Developer V Required Race / Ethnicity V **Required Gender** V

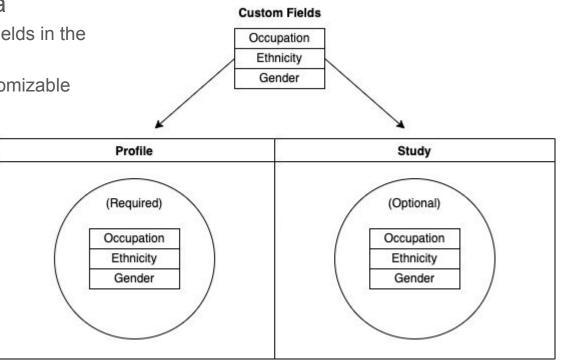
Profile Form:

v

Age*	
22	
Years of experience*	
4	
Level of education*	
Bachelor's Degree (B.A., B.S., B.Eng., etc.)	·
Occupation*	
Student ~]
Country of origin*	
United States of America	~
Current location*	
United States of America	~
Race and ethnicity*	
White or of European Descent 🗸	
Open source experience*	
Yes∽	
Gender*	
Man	~

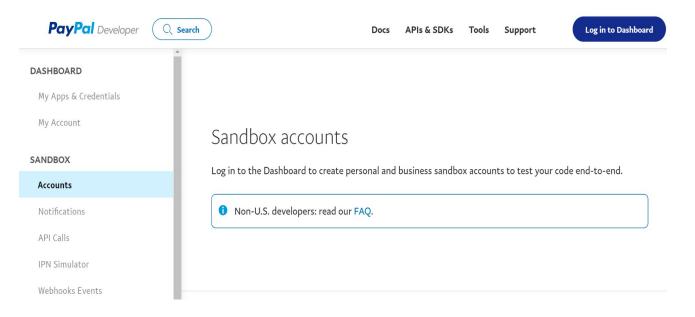
7.1 Challenges and Resolutions

- Enrollment Criteria
 - Needs to match fields in the profile
 - Needs to be customizable



7.2 Challenges and Resolutions

- Payments
 - Legal and business issues with deployment



8.1 Schedule

Legend	
Done	
TODO	
Due	
Winter Break	
Spring Break	
Now Line (NL)	
Class Deliverables	Red Text and Italicized and Bolded

		Week of: 12/13/21	12/20/21	12/27/21	1/3/22 1/10/2	2 1/1//22 1/24	/22 1/31/	22 211/22	2/14/22 2/	21/22 NL 2/2	3///22	3/14/2
Sprint/Class Tasks:	Sprint User Stories:											
1. Home Page	1.1 I can access a styled homepage for GeekSurvey			2								
	1.2 I can navigate the web application from the home page											
2. User Account Creation	2.1 I can sign up, sign in, and sign out											
	2.2 I can edit my profile											
	2.3 I can view my profile											
	2.4 My profile contains all necessary information											
	2.4.1 Age											
	2.4.2 Level of Education											
	2.4.3 Belance (USD)											
	2.4.3.1 Balance should not be editable by the user											
	2.4.4 Years of Professional Experience											
	2.4.5 Occupation											
Communication Memo												
Software Design Document Draft												
3. Study Creation	3.1 When logged in, I can create a study											
	3.2 I can view a study I previously created											
	3.2.1 A public landing page for every study on the site. accessible by unique URL											
	3.3 I can edit a study I previously created											
	3.4 The study contains a title and description											
	3.5 The study contains a creation date and expiry date											
	3.6 The study contains a list of enrolled accounts											
	3.7 The study contains enrollment criteria											
	3.8 Valid participants can enroll in the study											
	3.9 Invalid participants cannot enroll in the study											
	3.10 The study contains a balance (USD)											
	3.11 The study contains a payout amount (USD)											
	3.12 The study contains a completion code and external survey link											
Software Design Document Final												
Peer Evaluation #1												

	Week o	f: 12/13/21	12/20/21	12/27/21	1/3/22 1	/10/22 1	17/22 1/2	4/22 1/31/3	2 2/7/22	2/14/22	2/21/22	NL 2/28/22	3/7/22 3/14
4. Study Discovery	4.1 I can see a web page with a list of Studies												
	4.1.1 The web page only shows me Studies for which I am eligible for enrollment												
	4.1.2 The web page only shows me Studies which have not expired												
	4.2 I can click on a Study to go to its landing page												
	4.3 I can receive email notifications when a Study is created												
	4.3.1 I only receive study notifications if I'm eligible for the study												
5. Study Completion	5.1 The study contains a list of accounts who have completed it												
	5.2 The study adds users to this list when they enter the completion code												
UGRADS Registration													
6. Admin Menu	6.1 I can view Accounts and Profiles from the admin menu												
	6.2 I can edit Accounts and Profiles from the admin menu												
	6.3 I can view Studies from the admin menu												
	6.4 I can edit Studies from the admin menu												
	6.5 I can log into the admin menu with a secure password												
	6.6 I can create a working admin account upon deployment												
	6.6.1 Documentation												
Design Review II Presentation													
7. External Payments	7.1 GeekSurvey's can send and receive funds through an external payment system									1			
	7.2 I can fund my geeksurvey account												
	7.3 I can fund my study from my geeksurvey account												
	7.4 My study can automatically update balances for completing participants												
	7.5 I can cash out my balance from my study to my geeksurvey account												
	7.6 I can cash out my balance from my geeksurvey account												
8. CRUNCH	8.1 l can delete studies												
	8.2 I can customize my study's expiration date												
	8.3 I can set a maximum number of participants in a study												
	8.3.1 Participants cannot enroll when the maximum is reached												
	8.4 I can remove participants who are enrolled in my study												
	8.5 I can approve or deny compensation for participants who completed my study												
	8.6 I can opt in or out of email notifications (opt out by default)												

9. Conclusion

- Solving Research Coordination
- Competitors prove demand
- GeekSurvey is open source

